

**Port of Greater Cincinnati Development Authority
Special Obligation Development Revenue Bonds
(Cooperative Public Parking and Infrastructure Project)
Dated as of February 1, 2004
("Bonds")**

Notice of Change in Ownership of Developer

Pursuant to the Developer's Continuing Disclosure Agreement between Cincinnati Mills L.L.C., a Delaware limited liability company ("Developer"), and the undersigned Administrator relating to the Bonds identified above, the Developer has reported to the Administrator, by the attached notice, that: "Effective December 30, 2008, The Mills Limited Partnership sold its membership interest in Cincinnati Mills, L.L.C."; "Cincinnati Mills is no longer a Mills owned property" and the "new owner of the membership interest is Cincinnati Mall, L.L.C., an Ohio limited liability company".

January 13, 2009

Municap, Inc., Administrator