

**\$18,000,000**  
**PORT OF GREATER CINCINNATI DEVELOPMENT AUTHORITY**  
**(COOPERATIVE PUBLIC PARKING AND INFRASTRUCTURE PROJECT)**  
**SPECIAL OBLIGATION DEVELOPMENT REVENUE BONDS**

**Notice of Proposed Change in Ownership**

**September 29, 2008**

Pursuant to the Developer's Continuing Disclosure Agreement by and between the Developer and the Administrator dated February 1, 2004, and the Notice of Appointment of the Successor Administrator dated April 6, 2006, the developer hereby reports that they have entered into a Purchase and Sale Agreement with North Star Realty, a Georgia sole proprietorship ("North Star"). Pursuant to the Purchase and Sale Agreement, the Developer proposes to sell all of its interest in and to the Cincinnati Mills Development, as more fully described in the attached Developer's Continuing Disclosure Statement for the period ending June 30, 2008.