

**\$17,849,000**  
**TOWN OF MILLSBORO, DELAWARE**  
**SPECIAL OBLIGATION BONDS**  
**SERIES 2007A**  
**(PLANTATION LAKES SPECIAL DEVELOPMENT DISTRICT)**

**Material Change in the Form, Organization or Ownership of the Landowner/Developer**

**December 1, 2008**

Pursuant to Section 2(iii) of the Developer's Continuing Disclosure Agreement between Lencraft, LLC (the "Developer") and MuniCap, Inc (the "Administrator"), dated as of June 1, 2007, the developer reports that U.S. Home Corporation acquired all of the interest of Diagem, LLC in Lencraft, LLC on November 26, 2008. As a result, U.S. Home Corporation is now the sole member of Lencraft, LLC and the developer of the Plantation Lakes Special Development District.